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Scope of works			

GENERAL				
ACTION		DEPARTMENT/PERSON RESPONSIBLE	COMMENTS	
IS AN INDUCTION REQUIRED?	YO NO			
IF YES, WHAT TIME / LOCATION?				
WELFARE FACILITIES?	YO NO			
FIRST AID FACILITIES?	YO NO			
WILL OTHER SUB-CONTRACTORS BE WORKING ON SITE?	YO NO			
IF YES, ANY POTENTIAL HAZARDS OR CONFLICTS, (E.G. WORKING OVERHEAD?)	YO NO			
ANY RESTRICTIONS FOR WORKING OR VEHICLE ACCESS?	YO NO			
IS THERE SPACE TO COMPLETE JOB ON-SITE EFFICIENTLY?	YO NO			
RESTRICTED TIMES FOR DELIVERIES/COLLECTIONS?	YO NO			
IS THERE A LOADING DOCK?	YO NO			
WHAT'S THE HEIGHT & DEPTH FROM THE BUILDING?				
WHAT'S THE DISTANCE FROM LOADING DOCK TO LOCATION OF EQUIPMENT?				



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GENERAL				
ACTION		DEPARTMENT/PERSON RESPONSIBLE	COMMENTS	
WHAT'S THE DISTANCE TO PACKING AREA?				
ARE THERE ANY ACCESS ISSUES FOR VEHICLES? (E.G. ARTICULATED TRUCKS, CONTAINERS ETC.)	YO NO			
IF YES, HOW DO WE OVERCOME ISSUES?				
WHAT ARE THE GROUND CONDITIONS?				
WHAT TYPE OF VEHICLES ARE REQUIRED?				
HOW MANY VEHICLES ARE REQUIRED?				



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LOCATION OF EQUIPMENT				
ACTION		DEPARTMENT/PERSON RESPONSIBLE	COMMENTS	
CLEAN ROOM ENVIRONMENT?	YO NO			
IF YES, IS CLOTHING PROVIDED?	YO NO			
DIRTY ENVIRONMENT?	YO NO			
IF YES, ARE OVERALLS REQUIRED?	YO NO			
IS FLOOR PROTECTION REQUIRED FOR MOVE ROUTE? (E.G. STAINLESS STEEL / PLY / PVC SHEETS)	YO NO			
WHAT'S THE FLOOR LOADING CAPACITY?				
WHERE IS THE EQUIPMENT LOCATED?				
IS IT LARGE ENOUGH FOR WORKING AREA (2M AROUND LARGEST FOOTPRINT)?	YO NO			
ARE THERE ANY ACCESS ISSUES? (THINK ABOUT DOORS, RAMPS, LIFTS, STAIRS, CORRIDORS, TERRAIN, WEATHER CONDITIONS ETC.)	YO NO			
IF YES, WHAT ARE THE ISSUES?				
IS THERE SPACE TO STORE FLAT PACKED CASES & MATERIALS?	YO NO			
WHERE IS THE CRATED EQUIPMENT BEING STORED?	YO NO			



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LOCATION OF EQUIPMENT			
ACTION		DEPARTMENT/PERSON RESPONSIBLE	COMMENTS
IS THERE POWER?	YO NO		
IF YES, WHAT TYPE OF SOCKET?			
WILL THERE BE OTHER USERS IN THE AREA? (E.G. IS IT A THOROUGHFARE?)	YO NO		
ANY THERE ANY OTHER RESTRICTIONS, SUCH AS HEIGHT/WIDTH OF EQUIPMENT, TIGHT CORNERS, OR PINCH POINTS?	YO NO		
IF YES, WHAT ARE THE ISSUES?	İ		
ARE THERE ANY HAZARDS TO CONSIDER?	YO NO		
IF YES, WHAT ARE THEY?			
DOES THE EQUIPMENT NEED TO BE DRAINED?	YO NO		
ARE BLANKS REQUIRED?	YO NO		
ARE THERE ANY CHEMICAL HAZARDS?	YO NO		
IF YES, DO WE HAVE MSDS/COSHH SHEETS?	Y DND		



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PLANT / TOOL / EQUIPMENT REQUIREMENTS				
ACTION		DEPARTMENT/PERSON RESPONSIBLE	COMMENTS	
IS A FORKLIFT REQUIRED?	YO NO			
WHAT CAPACITY & FORK LENGTH?				
WHAT CARRIAGE WIDTH IS REQUIRED?				
WHAT LIFT HEIGHT IS REQUIRED?				
IS THERE ANY PLANT ON-SITE & AVAILABLE TO USE?	YO NO			
ARE THE LOLER CERTIFICATES AVAILABLE?	YO NO			
IS A CRANE REQUIRED?	YO NO			
WHAT CAPACITY	YO NO			
WHERE WILL IT SET UP?	YO NO			
IS THERE ENOUGH ROOM CRANE & VEHICLE?	YO NO			
ARE THERE ANY UNDERGROUND FACILITIES TO CONSIDER?	YO NO			
IS ANY OTHER SPECIAL EQUIPMENT REQUIRED? (GENIE LIFT, A-FRAME GANTRY, COUNTERBALANCE FLOOR CRANE ETC.)	YO NO			



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PLANT / TOOL / EQUIPMENT REQUIREMENTS					
ACTION		DEPARTMENT/PERSON RESPONSIBLE	COMMENTS		
ARE SKIPS OR WASTE DISPOSAL REQUIRED?	YO NO				
IS THERE ACCESS TO POWER?	YO NO				
ARE 240V TOOLS RESTRICTED?	YO NO				
IS WAH INVOLVED?	YO NO				
LADDERS?	YO NO				
MEWP? (BOOM OR SCISSOR?)	YO NO				
ARE SAFETY RESTRAINTS REQUIRED?	YO NO				
IS THERE A RESCUE PLAN?	YO NO				



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INSURANCE				
ACTION		DEPARTMENT/PERSON RESPONSIBLE	COMMENTS	
IS THE EQUIPMENT INSURED BY IES?	YO NO			
WHAT'S THE VALUE?				
WHAT'S THE SCOPE OF INSURANCE?				
WHAT'S THE EXCESS?				



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PACKING				
ACTION		DEPARTMENT/PERSON RESPONSIBLE	COMMENTS	
ARE TOOLS REQUIRED?	YO NO			
ARE MATERIALS REQUIRED?	YO NO			
ARE FOIL OR POLY BAGS REQUIRED?	YO NO			
WHAT ARE THE ACTUAL DIMS OF THE UNIT?				
WHAT ARE THE PACKING REQUIREMENTS?				
FULL TIMBER CRATE?	YO NO			
PLY BATTEN CRATE?	YO NO			
STANDARD BASE?	YO NO			
MACHINE BASE?	YO NO			
HEAVY DUTY MACHINE BASE?	YO NO			
ANTI-VIBRATION BASE?	YO NO			
ARE THERE EXTERNAL HEIGHT/DIMS CONSIDERATIONS?	YO NO			
WHAT'S THE MAX WEIGHT FOR THE SCALES?				
HOW IS IT BEING LOADED?				
DOES THERE NEED TO BE SPECIAL CONSIDERATION FOR CRANE?	YO NO			